Funding Discovery with

Workshop Overview

- Introduction to funding discovery
- Concepts you will master in Pivot and GrantForward:
  - Logging in
  - Advanced searching
  - Sharing an opportunity
  - Develop a user-saved search
- Explore the tools and ask questions
- Where to find help after this workshop

Funding Discovery

Before you begin searching, think about a few questions to help you develop a strategy

- What activities are you interested in funding?
- Which research topics (keywords) interest you?
- Which sponsors/programs are you already familiar with?
- What resources do you need? When do you need the funding? For how long?
- Should you look for specific programs based on your citizenship, your career stage, the location of the research, or other criteria?

Pivot
https://pivot.cos.com

- Searchable database for funding opportunities
- UVa faculty test-drove two funding discovery tools
  - Findings: Superior grant database and searching capabilities
- New product and licensed through the VPR office
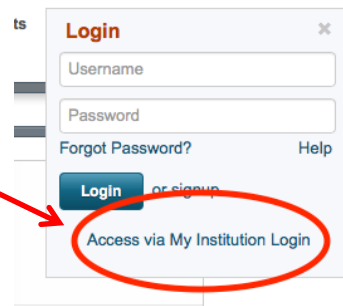- Supported through the Libraries and VPR Office

Please contact Jeff or Becca (fundinginfo@virginia.edu) for questions and to share your feedback
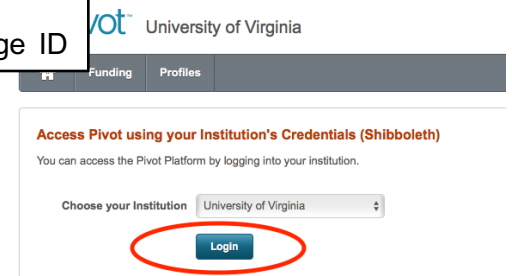
Logging into Pivot

Step 1:
pivot.cos.com
Find "Log in" in top right corner
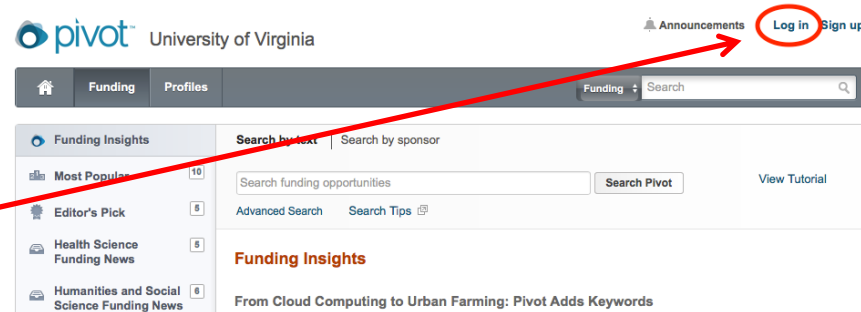
Step 2:
Click here
(do not choose "signup")

Step 3:
Select "University of Virginia" from dropdown menu
Click "Login"
Then login with your Netbadge ID

Note: Faculty profiles have been previously created. Don't worry about updating it right now, that can be done at a later time

Online Tutorial:
Let's Search for Funding

Let's search for funding!

pivot.cos.com

Search terms are the key to a good search

"OR" fields (synonyms)

"AND" fields

Narrow down your search using specific criteria

Search Tip: Start with **BROAD** search terms, then **REFINE SEARCH** to select specific criteria

Find Opportunities matching

○ Match *all* of the fields   ○ Match *any* of the fields ⓘ

[Search]   Clear All

	All Fields ⬍	[ ]	or	[ ]	or	[ ]	ⓘ
and	All Fields ⬍	[ ]	or	[ ]	or	[ ]	
and	All Fields ⬍	[ ]	or	[ ]	or	[ ]	

✚ Add another row   Clear

▸ Amount

▸ Deadlines

▸ Limited Submission

▼ Activity Location ⓘ

and ◉ Match any ○ Match all   Clear

[search   ] or **more locations**   [United States x]

Include: ☑ Unrestricted   ☐ Unspecified
          ☑ Sub-entities   ☑ Super-entities

▼ Citizenship or Residency ⓘ

☑ United States		[United States x]	Clear
☐ Canada			
☐ United Kingdom			
☐ Australia			
☐ European Union			

and Include: ☑ Unrestricted   ☑ Unspecified

▸ Funding Type

Select Activity Location (most likely United States)

*Select **YOUR** citizenship or residency*

Your Tracked (and Active) Opportunities

Your Saved Searches

Create your own searches, save and track opportunities

pivot™

funding connected

Additional Information about Pivot

- Advisor (generated via Profile; can turn off weekly emails). But "searches" will generate much more useful/accurate results.

- LIMITED or ICR

  - Some sponsors/programs require a limited number of submissions from an organization, or other internal coordination. Some limited submission programs are University-wide, others are more granular at school or department level.

  - Pivot identifies programs that require limited submission/internal coordination; if you are interested in one of these programs, you should contact the VPR Office (limited-submission-vpr@virginia.edu) and/or your Department.
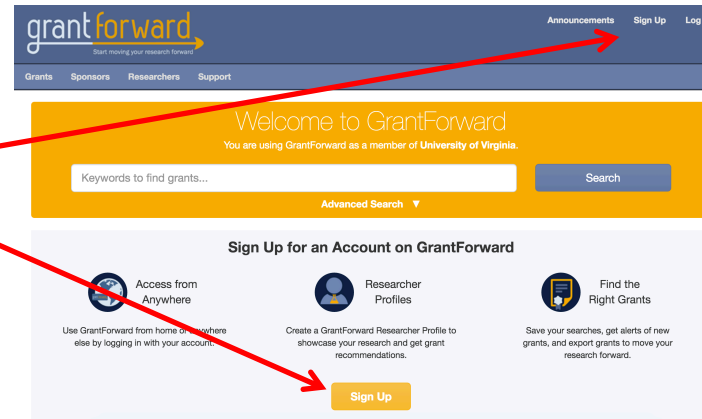
GrantForward
www.grantforward.com

- Relatively new funding discovery tool

- Developed out of UIUC

- Large search database of funding opportunities

- New product and licensed through the VPR office
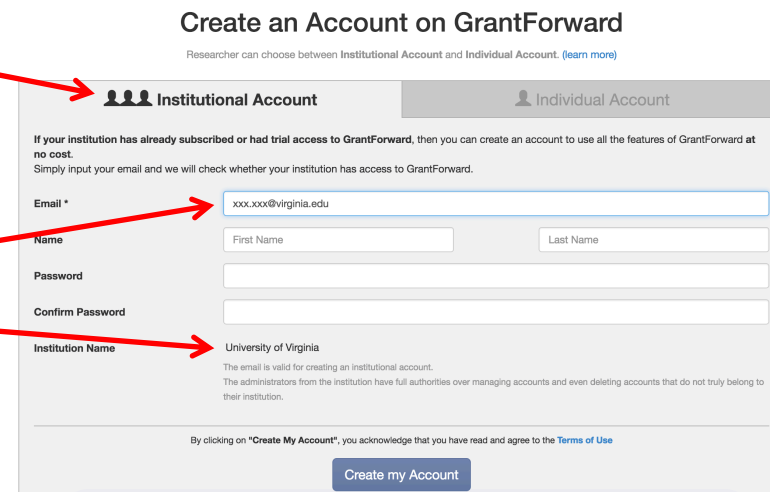
Logging into GrantForward

Step 1:
www.grantforward.com
Find "Sign Up" in top
right corner or bottom of page

Step 2:
Sign up under
Institutional Account

Step 3:
Type in your UVA email and
Institution Name should immediately
come up as University of Virginia

Note: Your profile has **not** been created yet, feel
free to update at a later time

Online Tutorial:
Let's Search for Funding

Let's search for funding!
www.grantforward.com
Keywords are the key to a good search

Narrow down your search using specific criteria

Create your own searches, save and track opportunities

Where to Find Additional Help

- Health Sciences Library
  - https://www.hsl.virginia.edu/funding-discovery
  - Inhye Son: inhye@virginia.edu
- Main Library
  - http://guides.lib.virginia.edu/grantsfunding
  - Ricky Patterson: ricky@virginia.edu
- Support also available through the Pivot and GrantForward websites
  - Quick Start guides
  - YouTube tutorial videos for Pivot and GrantForward

- Information Website: www.virginia.edu/vpr
- Becca and Jeff, VPR Office: fundinginfo@virginia.edu
  - We can provide workshops for your department
  - Individual training for faculty, administrators, students, postdocs
- **Talk to Research Administrators and Program Managers!**