CREATING YOUR ACCOUNT
If you don’t have a Pivot account, go to http://pivot.cos.com and click on the Sign up link in the upper right of the screen. Fill out your Name, Email, Password, and Affiliated Institution. (The email you register with must be the email at your affiliated institution. Pivot will not allow you to create an account if you enter a non-institutional email address.) Click the “Create my account” button and Pivot will send you an email to the address you supplied; in the email will be a verification URL. Click on the URL and you can begin using Pivot right away!

LOGGING IN
There are two ways to access Pivot:
1) Use an on-campus computer and go directly to http://pivot.cos.com.
2) Log into Pivot at http://pivot.cos.com with your username and password. (If you have an old COS.com username and password, it will work with Pivot.) If you don’t already have one, you can create one from the same page. If you've forgotten your login information, click the “Login help” link for assistance.

You can log in to Pivot from off-campus to access your account and search for Funding or Scholars. You can also log in to Pivot from on-campus if you wish to view your Pivot homepage, manage your Funding Alerts, and/or view your tracked or active opportunities.

NEED MORE HELP?
Online Tutorials and Help Docs
Tutorials, Help documents, and FAQs are available online to learn more about Pivot. Click on the Support tab after you log in to your Pivot account.

Webinars
Complimentary training webinars are available for Pivot. A complete listing of webinar sessions can be found on www.refworks-cos.com/training. New dates and times are added monthly.

Online Support
Click on Contact the Help Desk on the bottom of the Support page to fill out a form that will go to our help desk staff. Or, email them directly at support@refworks-cos.com.

Phone
Contact the help desk at +1.775.327.4105.
Workshop Overview

• Introduction to funding discovery

• Concepts you will master in Pivot and GrantForward:
  • Logging in
  • Advanced searching
  • Sharing an opportunity
  • Develop a user-saved search

• Explore the tools and ask questions

• Where to find help after this workshop
Funding Discovery

Before you begin searching, think about a few questions to help you develop a strategy

• What activities are you interested in funding?
• Which research topics (keywords) interest you?
• Which sponsors/programs are you already familiar with?
• What resources do you need? When do you need the funding? For how long?
• Should you look for specific programs based on your citizenship, your career stage, the location of the research, or other criteria?
Pivot
https://pivot.cos.com

• Searchable database for funding opportunities
• UVa faculty test-drove two funding discovery tools
  • Findings: Superior grant database and searching capabilities
• New product and licensed through the VPR office
• Supported through the Libraries and VPR Office

Please contact Jeff or Becca (fundinginfo@virginia.edu) for questions and to share your feedback
Logging into Pivot

Step 1: pivot.cos.com
Find “Log in” in top right corner

Step 2: Click here (do not choose “signup”)

Step 3:
Select “University of Virginia” from dropdown menu
Click “Login”
Then login with your Netbadge ID

Note: Faculty profiles have been previously created. Don’t worry about updating it right now, that can be done at a later time
Online Tutorial: Let’s Search for Funding
Let’s search for funding!

pivot.cos.com

Search terms are the key to a good search
Narrow down your search using specific criteria.

Search Tip: Start with BROAD search terms, then REFINE SEARCH to select specific criteria.
Select Activity Location (most likely United States)

Select YOUR citizenship or residency

---

**Find Opportunities matching**

- Match all of the fields
- Match any of the fields

**Amount**

**Deadlines**

**Limited Submission**

**Activity Location**
- Match any
- Match all

**Citizenship or Residency**
- United States
- Canada
- United Kingdom
- Australia
- European Union

**Funding Type**
Your Tracked (and Active) Opportunities

- Pilot Grants for Gastrointestinal Biology Research
  - Deadline: 27 Feb 2017
  - Options
- AAS First Book Subvention Program
  - Deadline: 01 Mar 2017
  - Options
- Ocean Drilling (OD)
- Collaborative Research Projects to Enhance Applicability of Mammalian Models for Translational Research (Collaborative R01)
- Clinical Research and Intervention Investigator Awards
- Kaufman Junior Faculty Fellowship in Entrepreneurship Research
- Research Grants
  - Deadline: 17 Mar 2017
  - Options
- Distinguished Innovator Awards in Lupus and Autoimmunity
- Postdoctoral Research Fellowships
  - Deadline: 06 Sep 2017
  - Options

Your Saved Searches

- Saved Searches (15)
  - Advisor Alert
    - AIDS
      - New Results for Feb 05 2017: 2
      - Limited Submission: 0
      - Email alerts: Options
- Architecture and Comparative
- Cardiology
- Civic
- Cyber Policy
- Data
- Disease Models
- Endocrinology
- Environmental Remediation
- Gas Emissions
- Genomics
- Immunology
- Inflammation
- Media
  - Options

Options: Share, Edit, Add Tags, View archived results, Alert email off, Delete this search
Create your own searches, save and track opportunities
Additional Information about Pivot

- Advisor (generated via Profile; can turn off weekly emails). But “searches” will generate much more useful/accurate results.

- Limited or ICR
  - Some sponsors/programs require a limited number of submissions from an organization, or other internal coordination. Some limited submission programs are University-wide, others are more granular at school or department level.
  - Pivot identifies programs that require limited submission/internal coordination; if you are interested in one of these programs, you should contact the VPR Office (limited-submission-vpr@virginia.edu) and/or your Department.
GrantForward
www.grantforward.com

- Relatively new funding discovery tool
- Developed out of UIUC
- Large search database of funding opportunities
- New product and licensed through the VPR office
Logging into GrantForward

Step 1: 
www.grantforward.com
Find “Sign Up” in top right corner or bottom of page

Step 2: 
Sign up under Institutional Account

Step 3: 
Type in your UVA email and Institution Name should immediately come up as University of Virginia

Note: Your profile has not been created yet, feel free to update at a later time
Online Tutorial: Let’s Search for Funding
Let’s search for funding!

www.grantforward.com

Keywords are the key to a good search

Narrow down your search using specific criteria
Create your own searches, save and track opportunities
Where to Find Additional Help

• Health Sciences Library
  • https://www.hsl.virginia.edu/funding-discovery
  • Inhye Son: inhye@virginia.edu

• Main Library
  • http://guides.lib.virginia.edu/grantsfunding
  • Ricky Patterson: ricky@virginia.edu

• Support also available through the Pivot and GrantForward websites
  • Quick Start guides
  • YouTube tutorial videos for Pivot and GrantForward

• Information Website: www.virginia.edu/vpr
• Becca and Jeff, VPR Office: fundinginfo@virginia.edu
  • We can provide workshops for your department
  • Individual training for faculty, administrators, students, postdocs

• Talk to Research Administrators and Program Managers!