

# Funding Discovery with



# Workshop Overview

- Introduction to funding discovery
- Concepts you will master in Pivot and GrantForward:
  - Logging in
  - Advanced searching
  - Sharing an opportunity
  - Develop a user-saved search
- Explore the tools and ask questions
- Where to find help after this workshop



# Funding Discovery

Before you begin searching, think about a few questions to help you develop a strategy

- What activities are you interested in funding?
- Which research topics (keywords) interest you?
- Which sponsors/programs are you already familiar with?
- What resources do you need? When do you need the funding? For how long?
- Should you look for specific programs based on your citizenship, your career stage, the location of the research, or other criteria?

# Pivot

<https://pivot.cos.com>

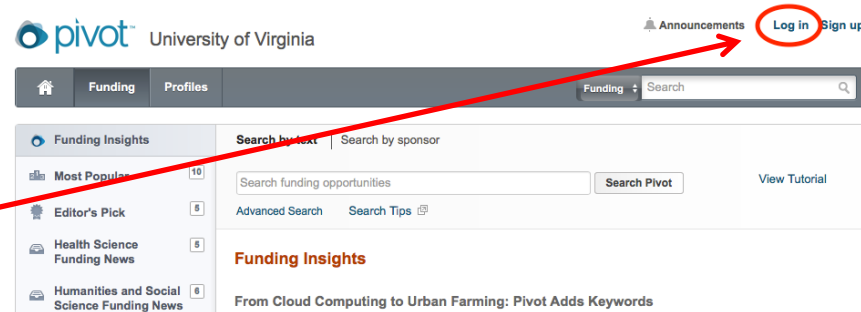


- Searchable database for funding opportunities
- UVa faculty test-drove two funding discovery tools
  - Findings: Superior grant database and searching capabilities
- New product and licensed through the VPR office
- Supported through the Libraries and VPR Office

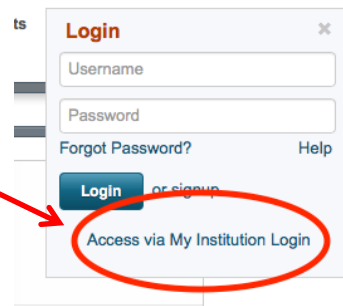
Please contact Jeff or Becca ([fundinginfo@virginia.edu](mailto:fundinginfo@virginia.edu)) for questions and to share your feedback

# Logging into Pivot

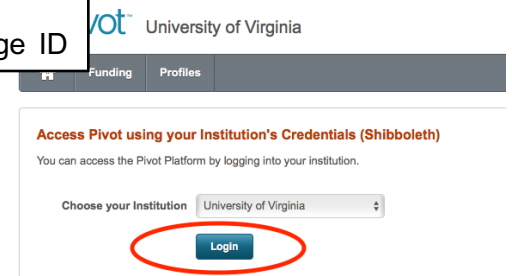
Step 1:  
[pivot.cos.com](https://pivot.cos.com)  
Find “Log in” in top  
right corner



Step 2:  
Click here  
(do not choose  
“signup”)



Step 3:  
Select “University of Virginia” from  
dropdown menu  
Click “Login”  
Then login with your Netbadge ID



Note: Faculty profiles have been previously created. Don't worry  
about updating it right now, that can be done at a later time

# Online Tutorial: Let's Search for Funding



# Let's search for funding!

[pivot.cos.com](https://pivot.cos.com)

Search terms are the key to a good search

The screenshot shows the Pivot University of Virginia website. At the top, the Pivot logo and "University of Virginia" are on the left, and "Announcements", "Wahoo Researcher", and a "HELP" button are on the right. Below this is a dark navigation bar with icons for Home, Funding (circled in red), Profiles, and Papers Invited. To the right of these icons is a search bar with a dropdown menu set to "Funding" and a search input field containing the word "Search". Below the navigation bar is a light gray content area. On the left side of this area is a sidebar with "Funding Insights" (selected), "Most Popular" (10 items), and "Editor's Pick" (6 items). The main content area has two tabs: "Search by text" (selected) and "Search by sponsor". Below the tabs is a search input field with the placeholder text "Search funding opportunities". To the right of the input field is a "Search Pivot" button and a "View Tutorial" link. Below the search input field, the text "Advanced Search" is circled in red, followed by "Search Tips" and a small icon.

**University of Virginia**

Announcements Wahoo Researcher **HELP**

Home **Funding** Profiles Papers Invited Funding Search

**Funding Insights**

Most Popular 10

Editor's Pick 6

**Search by text** | Search by sponsor

Search funding opportunities **Search Pivot** View Tutorial

**Advanced Search** Search Tips

## Funding Advanced Search

[View Tutorial](#)

### Find Opportunities matching

☒ Match *all* of the fields

☐ Match *any* of the fields 

Search

Clear All

“OR” fields (synonyms) → All Fields or or 

and All Fields or or

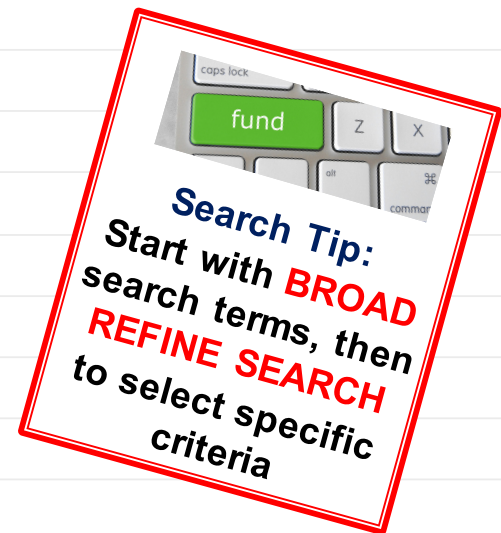
and All Fields or or

+ Add another row

Clear

- ▶ Amount
- ▶ Deadlines
- ▶ Limited Submission
- ▶ Activity Location
- ▶ Citizenship or Residency
- ▶ Funding Type
- ▶ Keyword
- ▶ Applicant Type
- ▶ Sponsor Type

Narrow down  
your search  
using specific  
criteria





## Find Opportunities matching

☒ Match all of the fields

☐ Match any of the fields ?

Search

Clear All

or  or

and  or  or

and  or  or

[+ Add another row](#) [Clear](#)

[Amount](#)

[Deadlines](#)

[Limited Submission](#)

[Activity Location](#) ?

and ☒ Match any ☐ Match all

[Clear](#)

or more locations United States x

Include: ☒ Unrestricted ☐ Unspecified  
☒ Sub-entities ☒ Super-entities

[Citizenship or Residency](#) ?

☒ United States United States x  
☐ Canada  
☐ United Kingdom  
☐ Australia  
and ☐ European Union

[Clear](#)

Include: ☒ Unrestricted ☒ Unspecified

[Funding Type](#)

Select Activity  
Location (most likely  
United States)

Select **YOUR**  
citizenship or  
residency

## Your Tracked (and Active) Opportunities

**pivot** University of Virginia Announcements Wahoo Researcher HELP

**Funding** Profiles Papers Invited Funding Search

Active **Tracked** 20 Saved Searches 18 Shared 1 Received Advisor 16

Hide filters

Type clear

- ☒ Limited Submission 0
- ☒ Internal Coordination 0
- ☒ Other 17
- ☐ Expired 3

**Tracked Opps (17)** Sort

	Deadline	
<input type="checkbox"/> Pilot Grants for Gastrointestinal Biology Research	27 Feb 2017 Letter Of Intent	Options
<input type="checkbox"/> AAS First Book Subvention Program	01 Mar 2017 Application	Options
<input type="checkbox"/> Ocean Drilling (OD)	Continuous	Options
<input type="checkbox"/> Collaborative Research Projects to Enhance Applicability of Mammalian Models for Translational Research (Collaborative R01)		
<input type="checkbox"/> Clinical Research and Intervention Investigator Awards		
<input type="checkbox"/> Kauffman Junior Faculty Fellowship in Entrepreneurship Research	Application	
<input type="checkbox"/> Research Grants	17 Mar 2017 Full Proposal	Options
<input type="checkbox"/> Distinguished Innovator Awards in Lupus and Autoimmunity	08 Jul 2017 Application	Options
<input type="checkbox"/> Postdoctoral Research Fellowships	06 Sep 2017 Application	Options

Options

- Share
- Untrack
- Move to Active
- Add Tags
- Turn Alert email off
- Who you shared with
- Who else is interested

## Your Saved Searches

Active **Tracked** 20 **Saved Searches** 15 Shared 1 Received Advisor 16

**Saved Searches (15)**

	New Results for Feb 05 2017	Limited Submission	Email alerts	
<b>Advisor Alert</b>	0	0		Options
<b>AIDS</b>	2	0		Options
<b>Architecture and Comparative</b>	0	0		Options
<b>Cardiology</b>	0	0		Options
<b>Civic</b>	7	1		Options
<b>Cyber Policy</b>	0	0		Options
<b>Data</b>	1	0		Options
<b>Disease Models</b>	0	0		Options
<b>Endocrinology</b>	0	0		Options
<b>Environmental Remediation</b>	0	0		Options
<b>Gas Emissions</b>	0	0		Options
<b>Genomics</b>	0	0		
<b>Immunonology</b>	0	0		
<b>Inflammation</b>	2	0		
<b>Media</b>	0	0		Options

Options

- Share
- Edit
- Add Tags
- View archived results
- Alert email off
- Delete this search

**Create your own  
searches, save and  
track opportunities**



# Additional Information about Pivot

- Advisor (generated via Profile; can turn off weekly emails). But “searches” will generate much more useful/accurate results.
- **LIMITED** or **ICR**
  - Some sponsors/programs require a limited number of submissions from an organization, or other internal coordination. Some limited submission programs are University-wide, others are more granular at school or department level.
  - Pivot identifies programs that require limited submission/internal coordination; if you are interested in one of these programs, you should contact the VPR Office ([limited-submission-vpr@virginia.edu](mailto:limited-submission-vpr@virginia.edu)) and/or your Department.

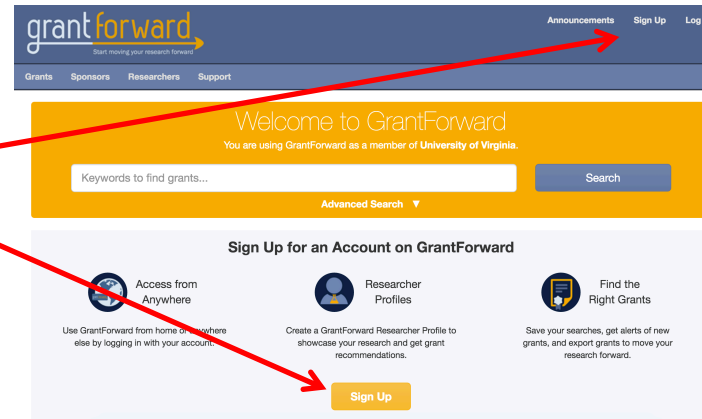
**GrantForward**  
[www.grantforward.com](http://www.grantforward.com)



- Relatively new funding discovery tool
- Developed out of UIUC
- Large search database of funding opportunities
- New product and licensed through the VPR office

# Logging into GrantForward

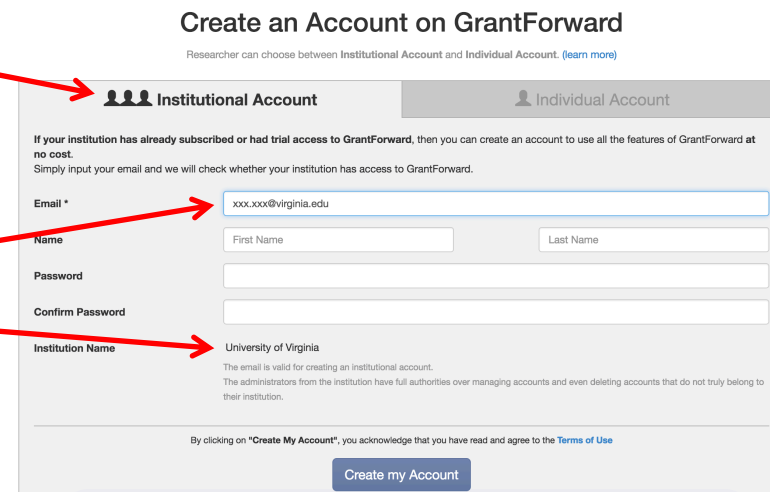
Step 1:  
[www.grantforward.com](http://www.grantforward.com)  
Find “Sign Up” in top  
right corner or bottom of page



The image shows the GrantForward homepage. At the top, there is a navigation bar with the logo and links for Announcements, Sign Up, and Log In. Below the navigation bar, there is a yellow banner with the text "Welcome to GrantForward" and "You are using GrantForward as a member of University of Virginia." Below the banner, there is a search bar with the placeholder text "Keywords to find grants..." and a "Search" button. Below the search bar, there is a section titled "Sign Up for an Account on GrantForward" with three icons: "Access from Anywhere", "Researcher Profiles", and "Find the Right Grants". Below these icons, there is a "Sign Up" button.

Step 2:  
Sign up under  
Institutional Account

Step 3:  
Type in your UVA email and  
Institution Name should immediately  
come up as University of Virginia



The image shows the "Create an Account on GrantForward" form. At the top, there is a heading "Create an Account on GrantForward" and a subheading "Researcher can choose between Institutional Account and Individual Account. (learn more)". Below the subheading, there are two tabs: "Institutional Account" (selected) and "Individual Account". The form contains the following fields: "Email \*" (with the value "xxx.xxx@virginia.edu"), "Name" (with sub-fields for "First Name" and "Last Name"), "Password", "Confirm Password", and "Institution Name" (with the value "University of Virginia"). Below the "Institution Name" field, there is a note: "The email is valid for creating an institutional account. The administrators from the institution have full authorities over managing accounts and even deleting accounts that do not truly belong to their institution." At the bottom of the form, there is a button labeled "Create my Account".

Note: Your profile has **not** been created yet, feel  
free to update at a later time

# **Online Tutorial: Let's Search for Funding**



# Let's search for funding!

[www.grantforward.com](http://www.grantforward.com)

Keywords are the key to a good search

Narrow down  
your search  
using specific  
criteria

grantforward  
Start moving your research forward

Announcements Hi, Researcher

Grants Sponsors Researchers Support

Welcome to GrantForward  
You are using GrantForward as a member of University of Virginia.

Basic Search ▲

Keyword

Categories

Sponsor

Deadline   to

Amount

☐ Include unspecified

Sponsor Type ☒ Federal/State ☒ Foundation ☒ Corporate ☒ Academic ☒ International ☒ Other

Type ☒ Awards/Prizes ☒ Doctoral ☒ Fellowship/Scholarship ☒ Internship ☒ Research ☒ Training ☒ Travel ☒ Workshop/Conference ☒ Other

Geographic Eligibility

☐ Include unspecified

Status ☒ Open ☒ Continuous ☒ Closed [filter status conditions](#)

Submission ☒ Is Limited ☒ Is Not Limited

Applicant Type ☒ Undergraduate ☒ Graduate ☒ International ☒ Early Career Investigator



**Create your own  
searches, save and  
track opportunities**



# Where to Find Additional Help

- Health Sciences Library
  - <https://www.hsl.virginia.edu/funding-discovery>
  - Inhye Son: [inhye@virginia.edu](mailto:inhye@virginia.edu)
- Main Library
  - <http://guides.lib.virginia.edu/grantsfunding>
  - Ricky Patterson: [ricky@virginia.edu](mailto:ricky@virginia.edu)
- Support also available through the Pivot and GrantForward websites
  - Quick Start guides
  - YouTube tutorial videos for Pivot and GrantForward
- Information Website: [www.virginia.edu/vpr](http://www.virginia.edu/vpr)
- Becca and Jeff, VPR Office: [fundinginfo@virginia.edu](mailto:fundinginfo@virginia.edu)
  - We can provide workshops for your department
  - Individual training for faculty, administrators, students, postdocs
- **Talk to Research Administrators and Program Managers!**

